



SAN FRANCISCO
OPERA

BEL CANTO LEGACY SOCIETY ENROLLMENT FORM

Welcome to the Bel Canto Legacy Society—your legacy gift is deeply appreciated!

I look forward to receiving invitations to special events and having my name included as a member of the Bel Canto Legacy Society in San Francisco Opera publications.

Name (please print): _____

Please use the following name(s) for recognition, if different from above:

I/We wish to remain anonymous to the public. Please do not list my/our name.

Please sign and date this form for our records:

Signature: _____ **Date:** _____

Signature: _____ **Date:** _____

OPTIONAL: Please tell us about your estate provision(s) for San Francisco Opera Association.

I/We wish to let you know, in confidence, that my/our estate plan provides a gift for San Francisco Opera Association of approximately \$ _____.

There is no requirement to reveal the size of your gift; doing so will help the Opera better plan for its future.

I/We have designated the Opera as a beneficiary of my/our:

will or living trust

charitable gift annuity (CGA)

IRA or other retirement plan

charitable remainder trust (CRT)

stocks, bonds, or mutual funds

commercial annuity

checking or savings account

donor advised fund (DAF)

life insurance policy

other: _____

for a specific amount \$ _____ or a percentage _____ %, which as of today is valued at approximately \$ _____.

Additional information:

Please turn over and complete the rest of the form

OPTIONAL:

Please provide additional information for our records if you wish:

My/our date(s) of birth: _____

Address: _____

City, State, Zip: _____

Email: _____

Phone: _____ Best times to call: morning afternoon evening

I/We have notified the following professional advisor of this gift:

Name: _____

Profession: _____

Address: _____

City, State, Zip: _____

Please provide administrator or executor contact information, if applicable:

Name: _____

Company: _____

Phone/Email: _____

Plan#: _____

Return to: Legacy Giving
San Francisco Opera
301 Van Ness Avenue
San Francisco, CA 94102-4509

or email to: legacygiving@sfopera.com

Thank you for your vital support of San Francisco Opera!

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